



ATTY. DOCKET NO./TITLE FIRST NAMED APPLICANT FILING DATE APPLICATION NUMBER

09/885,263

CATERPILLAR INC. 100 N.E. ADAMS STREET

PATENT DEPT. PEORIA, IL 616296490

719

05/29/2001

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01-307L

CONFIRMATION NO. 5396

WITHDRAWAL NOTICE

OC000000009505984

Date Mailed: 02/11/2003

WITHDRAWAL OF PREVIOUSLY SENT NOTICE

It has come to the attention of the Office that the Notice on 02/11/2003 was sent in error. Please disregard that Notice. The application is complete and will be processed for examination. The Official Filing Receipt is enclosed. We apologize for any inconvenience this has caused.

A copy of this notice MUST be returned with the reply.

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